

FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS

1.	Name of the Corporate Debtor	Topworth Steels & Power Pvt Ltd
2.	Date of incorporation of Corporate Debtor	18 th May, 2004
3.	Authority under which Corporate Debtor is incorporated / registered	Ministry of Corporate Affairs – ROC - Mumbai
4.	Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U51420MH2004PTC146381
5.	Address of the Registered Office and Principal Office (if any) of Corporate Debtor	Registered & Corporate Office 308, 3rd Floor Ceejay House, Dr. A. B. Road, Worli Mumbai-400018 Plant Location Borai Industrial Growth Center. VIII. Rasmada, Durg Bypass, Durg-491001
6.	Insolvency commencement date of the Corporate Debtor	January 29 th , 2020 (NCLT order received on 28 th , February 2020)
7.	Date of invitation of expression of interest	April 16 th , 2021
8.	Eligibility for resolution applicants under section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 ("Code") is available at:	Details can be obtained at www.tspl.co.in under CIRP Section and www.primusresolutions.in under Primus Public Announcements
9.	Norms of ineligibility applicable under section 29A are available at:	Details can be obtained at www.tspl.co.in under CIRP Section and www.primusresolutions.in under Primus Public Announcements
10.	Last date for receipt of expression of interest	May 3 rd , 2021
11.	Date of issue of provisional list of prospective Resolution Applicants	May 4 th , 2021
12.	Last date for submission of objections to provisional list	May 8 th , 2021
13.	Date of issue of final list of prospective Resolution Applicants	May 10 th , 2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective Resolution Applicants	May 8 th , 2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Request for resolution plan, evaluation matrix, information memorandum and further information shall be shared with applicants eligible as per provisions of Insolvency and Bankruptcy Code, 2016 and regulations made thereunder through email or any other electronic mode on execution of confidentiality undertaking
16.	Last date for submission of resolution plans	June 7 th , 2021
17.	Manner of submitting resolution plans to Resolution Professional	Details will be provided at the time of issue of Request for Resolution Plan
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	June 30 th , 2021
19.	Name and registration number of the Resolution Professional	Sanjay Gupta Reg. No.: IBBI/IPA-002/IP-N00982-C01/2017-2018/10354
20.	Name, Address and e-mail of the Resolution Professional, as registered with the Board	Name: Sanjay Gupta Address registered with the Board- C-4-E/135, Janakpuri, New Delhi - 110058 Email ID registered with the Board: sanjay@sgaindia.in
21.	Address and email to be used for correspondence with the Resolution Professional	Address for Correspondence: Primus Insolvency Resolution and Valuation Pvt. Ltd. 206A, Skyline Epitome, Kiroi Road, Nr Jolly Gymkhana, Vidyavihar West, Mumbai - 400086 Email: tspl@primusresolutions.in
22.	Further Details are available at or with	This can be obtained by sending a request email at tspl@primusresolutions.in or at +91-9540007506
23.	Date of publication of Form G	April 16 th , 2021

The above timelines are, inter alia, based on the exclusion due for COVID-19 pandemic granted by Hon'ble NCLT vide order dated March 25th, 2021.

Sd/-

Sanjay Gupta

Date: Friday, April 16, 2020

Resolution Professional - Topworth Steels & Power Pvt Ltd

Place: New Delhi

IP Registration No.: **IBBI/IPA-002/IP-N00982-C01/2017-2018/10354**